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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,

USA Capital Diversified Trust Deed Fund, LLC,

USA Capital First Trust Deed Fund, LLC,¹

USA Securities, LLC,²

Debtors.

15 Affects:

□All Debtors

■ USA Commercial Mortgage Company

 \square USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR

Case No. BK-S-06-10726-LBR

Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR²

Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

Attorney Information Sheet

Date: OST Requested January 11, 2010

Time: OST Requested 9:30 a.m.

As required by the Court's Local Rule, I have contacted the parties listed below regarding the proposed Order Granting Motion for Shortening Time for Hearing on Motion to Further Extend Deadline to File Objection to Allowance of Claims. They agree or disagree to the time being shortened, as indicated below:

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 26, 2007.

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Name Dated Contacted Agree Disagree

August B. Landis 12/18/09 X

Office of United States Trustee

Dated: December 18, 2009.

LEWIS AND ROCA LLP

By /s/ Rob Charles (#006593)
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